

UNITED STATES HOUSE OF REPRESENTATIVES

For New Members, Candidates, and New Employees

FORM B

LEGISLATIVE RESOURCE CENTER

18 OCT -4 PM 1:29

Name: James R. Baird Daytime Telephone: _____

FILER STATUS		New Member of or Candidate for U.S. House of Representatives Candidates – Date of Election: <u>Nov '18</u>	State: <u>Tennessee</u> District: <u>4</u>	<input type="checkbox"/> Check if Amendment
New Officer or Employee		Staff Filer Type (If Applicable): Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>		
Employing Office:		Period Covered: January 1, _____ to _____		
 U.S. House of Representatives (Office Use Only)				
A \$200 penalty shall be assessed against any individual who files more than 30 days late.				

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: e. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>21</u>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? <u>7</u>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you receive compensation of more than \$5,000 from a single source in the current year end two prior years? <u>1</u>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	J. Did you receive compensation of more than \$5,000 from a single source in the current year end two prior years? <u>1</u>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes No

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes No

NOTARIZED

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: James R Bick

Page 2 of 7

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: James R Baird

Page 3 of 7

BLOCK A		Assets and/or Income Sources											
		Value of Assets											
		Type of Income											
SP. ID.	ASSET NAME	A I	B II	C III	D IV	E V	F VI	G VII	H VIII	I IX	J X	K XI	L XII
ST TTE	1880 N 250 W (C, IN)												
ST TTE	6191 W 250 N (C, IN)												
ST TTE	6132 W 225 N (C, IN)												
ST TTE	3452 N 600 W (C, IN)												
ST TTE	1275 N Jackson, C, IN												
ST TTE	300 S Whiting, C, IN												
ST TTE	North Trust												
ST TTE/DSB	Edselia Dr, GC, IN												
Underdetermined See Schedule C													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													
X													

Use additional sheets if more space is required.

TTE=Triple Tree Enterprise, Inc.

IHCPI = Indiana Home Care Plus, Inc.

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: James R. Becht

Page 4 of 4

Assets and/or Income Sources																			
Value of Asset											Type of Income								
Amount of Income											Block A	Block B	Block C	Block D					
SP. DC. JR.	ASSET NAME	EST.	Value of Asset										Type of Income						
			A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST
	Bank Accs		X										None \$1-\$1,000 \$1,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$250,000 \$250,001-\$500,000 \$500,001-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000*						
			X										None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*						
			X										None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*						
			X										None \$1-\$200 \$201-\$1,000 \$1,001-\$2,500 \$2,501-\$5,000 \$5,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$1,000,000 \$1,000,001-\$5,000,000 Over \$5,000,000 Spouse/DC Income over \$1,000,000*						

Use additional sheets if more space is required.

SCHEDULE C – EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouses earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

1. List the source, type, and amount of each new income item, any sources (other than the filer's regular employment by the U.S. government) totaling \$200 or more and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "Senior Staff" rate was \$27,745. The 2018 limit is \$28,500. In addition, certain types of income, including, but not limited to, amounts from and amounts for

professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Amount

Source (include date of receipt for honoraria) _____

Source (include date of receipt for honoraria)	Type	Amount	
		Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
State of Maryland	Salary	\$20,000	\$76,000
Civil War Roundtable (Oct. 2)	Spouse Speech	\$0	\$1,000
Ohioio County Board of Education	Spouse Salary	N/A	N/A
Indiana Home Care Plus, Inc., Crawfordsville, IN	Salary	125,000	125,000
" " " " "	Spouse Salary	125,000	125,000
State of Indiana	Salary	38,010	38,010

SCHEDULE D - LIABILITIES

Name: James R Beard | Page 6 of 4

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability									
				A	B	C	D	E	F	G	H	I	J
ST	First Bank of Wilmington, DE	5/08	Mortgage on Rental Property, Dover, DE										
ST	FCS, Greenacres, IN	2/13	BFF Mortgage										
ST	FFB, Rockville, IN	2/15	BFF Mortgage										
ST	Bank of America	12/17	CC										
ST	Citi Bank	12/17	CC										
ST	FNB	03/18	BFF Mortgage										

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the current calendar year and two previous years. **Other candidates** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Asst Administrator	Indiana Home Care Plus, INC
President	Brand Family Farm, LLP
President	Triple Tree Enterprise, Inc

FCS = Farm Credit Services FFB = First Financial Bank
Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
11/2010	Myself & State of Indiana	Legislative Pension

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)		Brief Description of Duties
Example:	Doe Jones & Smith, Hometown, Homestate	Accounting Services

Use additional sheets if more space is required.

Name: James R. Beirn Page 7 of 7